

Estate and Tax Planning for the Family Farm

This seminar will focus on the important issues that need to be dealt with for the family farm related to estate planning and will also highlight other related tax planning ideas. Specific topics to be reviewed include:

- Estate planning objectives and considerations
- Minimizing/Deferring taxes that can arise on death
- Making the most of the farm property rollover rules
- Taking advantage of the newly enhanced capital gains exemption
- The use of trusts in estate and tax planning
- Retirement planning for the family farm owner
- Family income splitting